

CLOSING STATEMENT

**Disbursement of Funds: M/Y "G-Force," a 2006 Caison 64
(USCG: 1178391 | HIN: CYE00002J506)**

Seller: G-FORCE
SPORTFISHING, INC. **Buyer:** BNP VENTURES, LLC

Purchase Price: \$1,700,000.00 USD (One Million Seven Hundred Thousand Dollars and Zero Cents)

Purchase Price: \$1,700,000.00 (USD)
Less Deposit Received: - \$0.00 (USD)

Balance Due at Closing: \$1,700,000.00 (USD)

Funds to Be Distributed as Follows:

\$1,700,000.00 USD to Seller (Total Purchase Price)

\$	<u>N/A</u>	Listing Broker
\$	<u>0.00</u>	Selling Broker
\$	<u>1,045,012.11</u>	BB&T Bank

Total Distributed to Seller: \$654,987.89 USD (Six Hundred Fifty-Four Thousand Nine Hundred Eighty-Seven Dollars and Eighty-Nine Cents)

G-FORCE SPORTFISHING, INC. Date
By: Melissa Obetz
President
Seller

BNP VENTURES, LLC Date
By: BILL KELLER
Managing Member
Buyer